

BID: Result of public share offering

Joint Stock Commercial Bank for Investment and Development of Vietnam disclosed the result of public share offering as follows:

I. Stock:

- Stock name: Stock of Joint Stock Commercial Bank for Investment and Development of Vietnam
- Stock type: common stock
- Par value: VND10,000/share
- Number of shares registered to be offered: 336,921,100 shares
- Total estimated proceeds: VND3,369,211,000,000
- Issue date: May 22, 2015
- Starting date of the offering: May 12, 2015
- Closing date of the offering: May 22, 2015
- Registration time: none (issuing shares to exchange for shares of Mekong Housing Bank (MHB))
- Date of payment: none (issuing shares to exchange for shares of Mekong Housing Bank (MHB))
- Deadline for share transfer: June 22, 2015

II. Underwriter: none

III. Distributor: none

IV. Result of the offering:

1. Distributed to employees and existing shareholders:

Investor	Offering price	Offering volume	Registered volume	Distributed volume	Number of	Distributed investors	Undistributed investors	Remaining shares	Distributed ratio
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	<i>(VND/ share)</i>	<i>(share)</i>	<i>(share)</i>	<i>(share)</i>	investors <i>(person)</i>	<i>(person)</i>	<i>(person)</i>	<i>(share)</i>	<i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
MHB's shareholders	1:1	336,921,100	336,921,100	336,921,100	3,727	3,727	0	0	100%
Total		336,921,100	336,921,100	336,921,100	3,727	3,727	0	0	100%

V. Summary result:

- Total distributed shares: 336,921,100 shares (100% of issued shares)
- Total proceeds: VND 0
- Total expenses: VND 490,000,000
- Net proceeds: VND 0 (issuing shares to exchange for shares of Mekong Housing Bank (MHB))

VI. Capital structure after the offering:

Item	1,000 VND	Ratio
Total owner's equity	31,481,237,440	100
- Founding shareholder	0	0
- Major shareholder	29,995,066,930	95.28
- Shareholders who holds stake under 1% of voting shares	1,486,170,510	4.72
Including:		

- State	29,995,066,930	95.28
- Foreign	426,271,270	1.52

List of major shareholders:

	Shareholder	Owning volume	Owning ratio
1	State Bank	2,999,506,693	95.28%